

Stock Code: 1711



# Everlight Chemical Industrial Corporation Investor Conference

2022/08/26

( Consolidated Financial Highlights )

# Safe Harbor Notice



This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)



# 2022Q2 Operating Performance



# Cumulative consolidated results of 2022H1

- EPS of 2022H1 was NT\$0.43, a decrease of \$0.1 compared to NT\$0.53 in 2021H1.
- H2: The inflation and interest rate hikes will affect the willingness to purchase and replenish inventories in all segments of the supply chain. Cautious and quick reactions needed.

# Income Statement

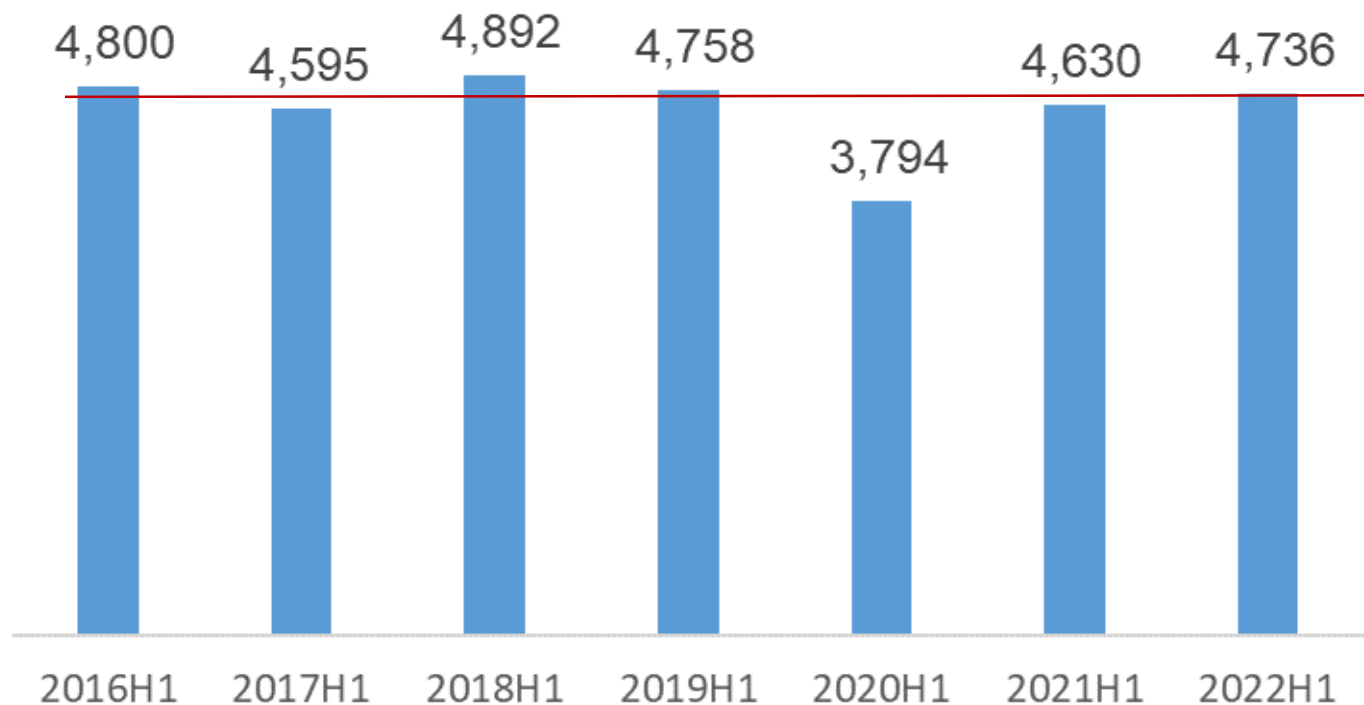
(in Million NT\$)



	2022H1	2021H1	YoY
Operating evenue	4,736	4,630	2%
Gross profit	1,077	1,127	-4%
Operating income	238	361	-34%
Income before tax	305	372	-18%
Net income	250	294	-15%
EPS(NT\$)	0.43	0.53	-19%

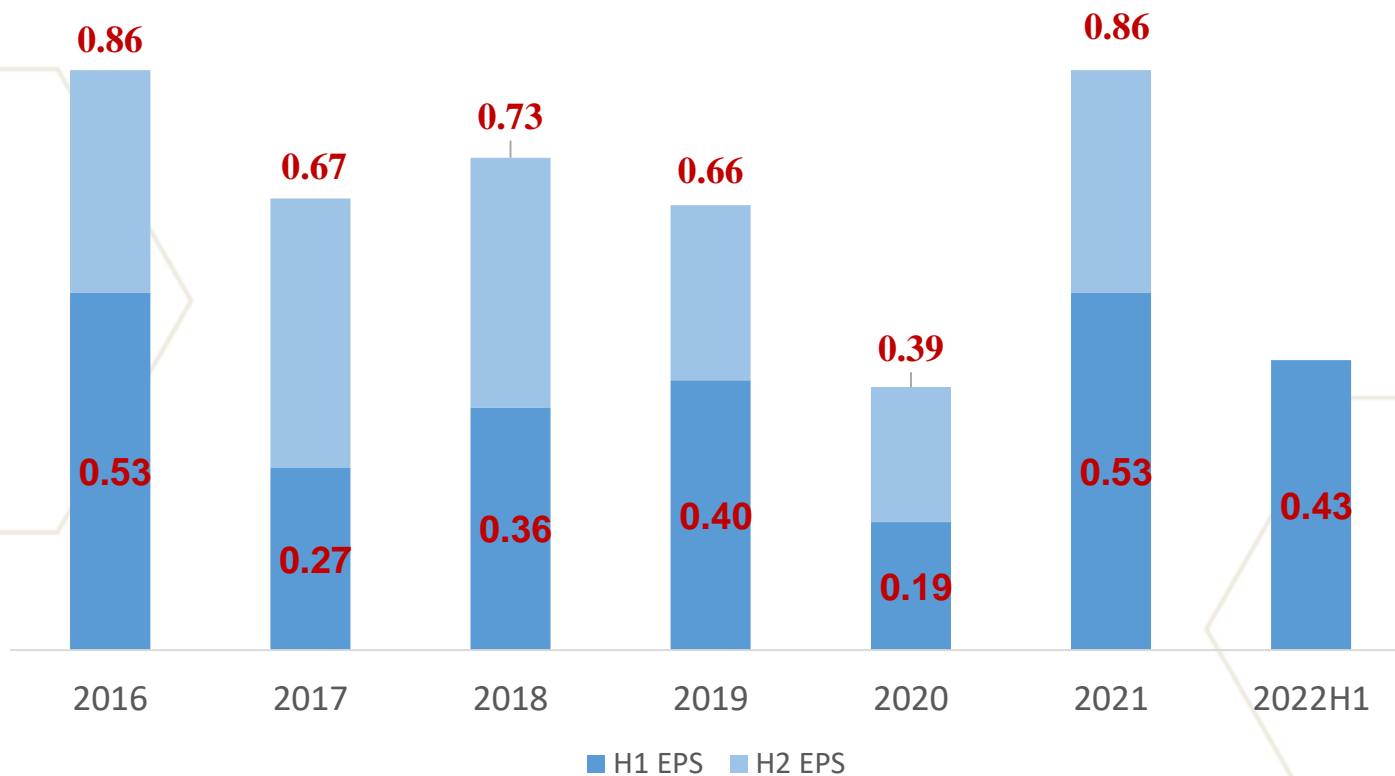
# (2016~2022)H1 Operating revenue

(in Million NT\$)



# 2016~2022 EPS趨勢圖

(NT\$)



# 2022/7 business performance Trend

(Self-assessed)

(in Million NT\$)

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	2022/7	2022/1-2022/7	YTD YoY
Operating revenue	736	5,472	+2%
Operating income	35	275	-29%
Income before tax	48	350	-17%





# Business focus of each B.U.

# Color Chemicals



- H1 revenue declined by 10%, H2 demands remain poor.

(in Million NT\$)

	2022H1	2021H1	YoY
Operating revenue	1,890	2,099	-10%
Income before tax	150	271	-45%

- Sustainable Products (Use-phase energy and carbon reduction solutions)



# Specialty Chemicals

- H1 revenue grew 17% despite the fire incident in Plant #3, H2 continues to be optimistic

(in Million NT\$)

	2022H1	2021H1	YoY
Operating revenue	1,430	1,220	17%
Income before tax	119	138	-14%

- Applications in coating, engineering plastics and films

# Electronic Chemicals



- H1 revenue grew 7%, H2 demand is stable

( in Million NT\$ )

	2022H1	2021H1	YoY
Operating revenue	653	613	7%
Income before tax	55	13	323%

- Semiconductor process chemicals

# Toner

- H1 revenue grew 15%, integrating the capacities of both sides of the Taiwan Strait, improving production efficiency simultaneously. H2 demand continues to increase.

(in Million NT\$)

	2022H1	2021H1	YoY
Operating revenue	651	564	15%
Income before tax	4	(35)	+39

- Color toner





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