

2018 Investor Conference

(Consolidated Financial Highlights)

By Everlight Chemical 2019/04/23

Safe Harbor Notice

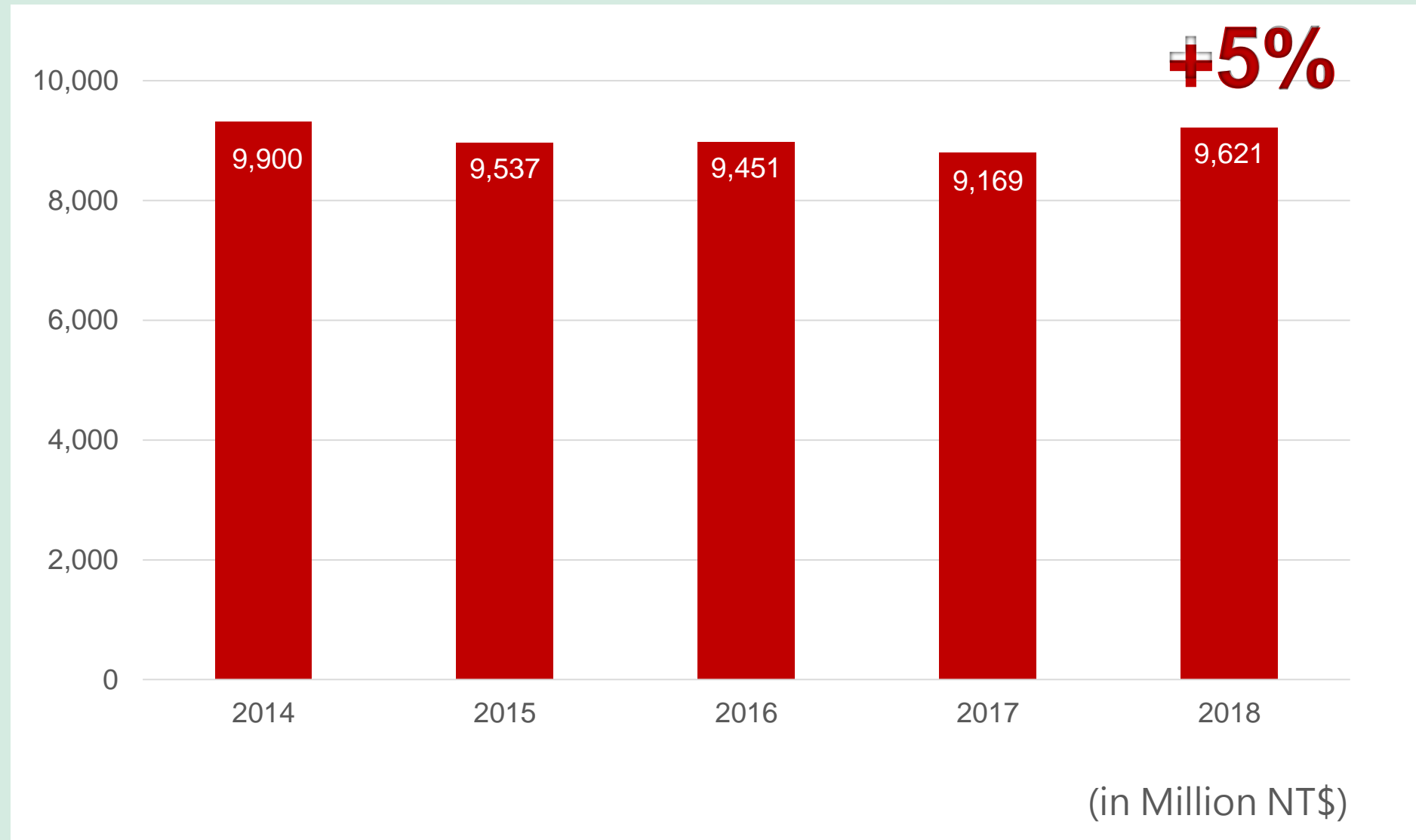
This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

Income Statement

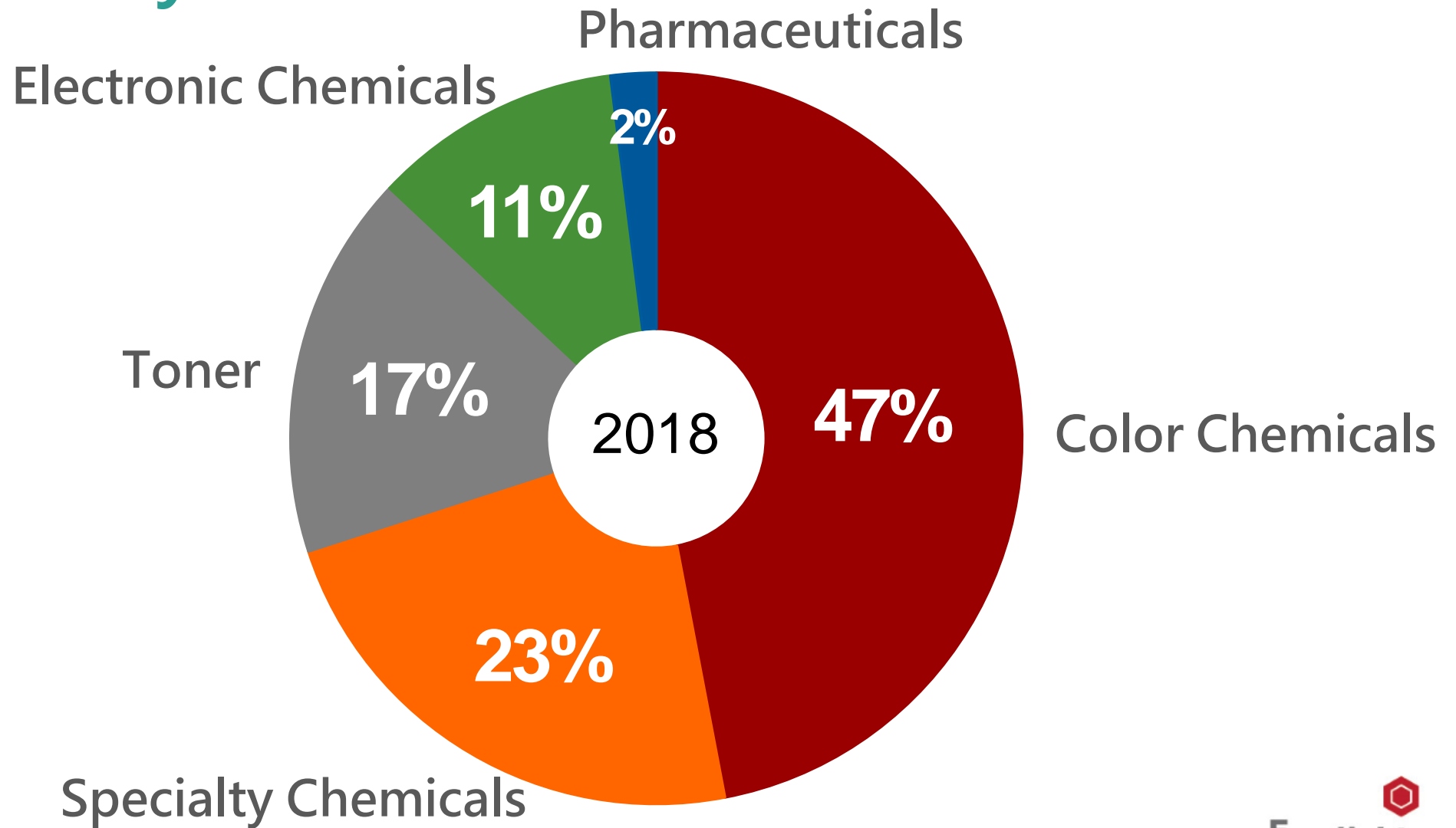
(in Million NT\$)

	2018	2017	YoY%
Operating revenue	9,621	9,169	5%
Gross profit	2,165	1,970	10%
Operating income	507	362	40%
Income before tax	520	472	10%
Net income	408	370	10%
EPS(Parent)(NT\$)	0.73	0.67	10%

5-year Business Performance Trend



Revenues by B.U.



Color Chemicals

2018

Revenue NT. **4,520_M**
YoY +9%

2019

Capacity expansion for
jet ink applications

Specialty Chemicals

2018

Revenue NT. **2,160**_M

YoY +13%

2019

**Niche application
Development**

Toner

The image features four glass vials of different colors (yellow, pink, light blue, and dark blue/black) containing toner. A large, semi-transparent blue arrow points from the left towards the right, passing over the vials. The text is overlaid on the left side of the image.

2018

Revenue NT. **1,630_M**
YoY -11%

2019

**High value product
promotion**

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